

CAMINO VENTURE FUND



SUMMARY:

The Camino Venture Fund is dedicated to sourcing, creating, and then launching high impact businesses that further God's Kingdom.

High impact businesses have two common traits:

- 1) They reach financial sustainability.
- 2) They have clear, reachable plans to create impact for the Kingdom of God.

FUND MANAGER:

Camino Foundation is a 501(c)3 and asset management subsidiary of Camino Global. The manager specializes in SME's (small to medium enterprises) that generate sustainable Kingdom Impact.

INVESTMENT OBJECTIVE:

To achieve long term impact by holding a diversified portfolio of Kingdom Impact companies that predominantly operate in Spanish speaking regions throughout the world.

TARGET RATE OF RETURN:

Fund seeks to average a 6% annual return to Camino Foundation. While investments will be made in companies that return far more than 6%, our vision is to see our companies transform their spheres of influence. If high capital returns are required, that capability is diminished.

INVESTMENT HIGHLIGHTS:

- Two companies added in 2016
- 67% of companies reached growth goals in 2016
- Total direct impact remained in line with 2015 results highlighted by 8 Salvations
- Indirect impact in 2016 grew substantially driven by the impact of Lumi and Obrerofiel.

KEY FACTS

Current Assets: \$600k

Number of Companies: 6

Current Countries: 3

Investment Duration: Long Term

Target Fund Size:

- \$3M by 2017
- \$6M by 2018
- \$10M by 2020

Source of Funds

- Donations

Management Allocation:

- 2% of initial funding
- Up to 5% allocated yearly from investment returns
- Excess returns reinvested or granted to Camino Global

Investment Structures:

- Debt
- Equity
- Non - Profit Management

Portfolio Inception: 2014

Sectors:

- Consumer Staples
- Consumer Discretionary
- Information Technology
- Utilities
- Non-Profit

Current Companies

- HOPE Coffee
- HOPE Coffee Honduras
- Pozos Para Todos
- Lumi
- Obrerofiel
- Foundry Club Deep Ellum

PORTFOLIO CAPITALIZATION PIPELINE

Company	Country	Expansion Capital	Closing Date
Lumi	Uganda	\$250,000	3/31/17
HOPE Coffee Honduras	Honduras	\$100,000	5/31/17
Obrerofiel	Multiple	\$120,000	6/30/17
Foundry Club Deep Ellum	USA	\$300,000	8/31/17
HOPE Coffee	USA	\$500,000	12/31/17

NEW BUSINESS PIPELINE

Company	Country	Status	Capital
Siguatpeque Solar Farm	Honduras	Plan Development	\$1,500,000
Foundry Club - Future Sites	Multiple	Due Diligence	\$900,000
Spark Tank	USA, Mexico	Seeking Funding	\$150,000
Hospital Evangelico Long Term Care Unit	Honduras	Plan Development	\$150,000
ARA Collective	Multiple	Due Diligence	\$55,000
Common Ground	Mexico	Seeking Funding	\$50,000
La Cima	Mexico	Due Diligence	\$45,000

